

IHSG	7,695
Change (%)	0.31%
Net Foreign	28.93 T (YTD)
Support	7573
Resistance	7929

Sectoral	Last	Change %
IDXBASIC.JK	1,351	-0.47%
IDXCYCLIC.JK	892	-2.45%
IDXENERGY.JK	2,682	0.71%
IDXFINANCE.JK	1,481	0.49%
IDXHEALTH.JK	1,464	0.01%
IDXNONCYC.JK	715	0.53%
IDXINDUST.JK	1,089	0.92%
IDXINFRA.JK	1,645	0.95%
IDXPROPERT.JK	722	-0.02%
IDXTECHNO.JK	3,388	3.82%
IDXTRANS.JK	1,463	0.98%

Commodities	Last	Change %
Crude Oil Oct 24	73.9	0.49%
Brent Crude Oil	77.2	0.35%
Gold Dec 24	2528.0	0.02%
Copper Dec 24	4.2	-0.68%

Indeks	Close	Change %
Dow Jones Industrial Average	41,563	0.55%
S&P 500	5,648	1.01%
NASDAQ Composite	17,714	1.13%
FTSE 100	8,364	-0.15%
DAX PERFORMANCE-INDEX	18,931	0.13%
SSE Composite Index	2,811	-1.10%
HANG SENG INDEX	17,692	-1.65%
Nikkei 225	38,814	0.29%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.12 percent
Inflation Rate MoM	-0.03 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	48.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba TIRA Tumbuh Signifikan pada semester 1-2024 secara tahunan
- Laba BRIS Tumbuh pada semester 1-2024 secara tahunan
- Laba LTLS Tumbuh pada semester 1-2024 secara tahunan
- Laba WIKA Berbalik Untung pada semester 1-2024 secara tahunan
- Laba CBUT Menyusut pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup variatif diatas ekspektasi kami outlook US market negatif.
- * Sentimen dari global, rilis data penjualan barang tahan lama pada bulan juli tumbuh diatas konsensus pasar sebesar 9.90% MoM (vs -6.9% MoM periode sebelumnya ; konsensus 5% MoM).
- * Pertumbuhan Ekonomi US pada kuartal 2-2024 secara QoQ tumbuh diatas konsensus pasar sebesar 3% QoQ (vs 1.4% QoQ periode sebelumnya ; konsensus 2.8% QoQ).
- * Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 24 Agustus melemah dibawah konsensus pasar sebesar 231 ribu (vs 233 ribu periode sebelumnya ; konsensus 232 ribu). Artinya ekonomi US akan ada perlambatan.
- * Inflasi inti pengeluaran konsumsi pribadi pada bulan juli tumbuh sebesar 0.2% MoM (vs periode sebelumnya sebesar 0.2% MoM ; konsensus 0.2% MoM).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terdepresiasi ke level 15,532.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.68% diatas ekspektasi kami outlook IHSG negatif.
- * Penguatan IHSG didorong oleh beberapa sektor diantaranya properti +5.71%, consumer cyclical +5.54%, energi +2.72% dan infrastruktur +2.39%.

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh rilis data manufaktur pada bulan agustus yang di proyeksikan tumbuh sebesar 47.8 (vs 47.8 periode sebelumnya).
- * Servis manufaktur US pada bulan agustus di proyeksikan tumbuh dan masih di zona ekspansif sebesar 51.5 (vs 51.4 periode sebelumnya).
- * Lowongan pekerjaan pada bulan Juli di proyeksikan turun sebesar 8.10 juta (vs 8.18 juta periode sebelumnya).
- * Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan tumbuh sebesar 235 ribu (vs 231 ribu periode sebelumnya).
- * Gaji non pertanian US diproyeksikan tumbuh sebesar 163 ribu (vs 114 ribu periode sebelumnya).
- * Sedangkan dari dalam negeri, pergerakan IHSG akan di pengaruhi oleh rilis data Inflation Rate yang di proyeksikan turun sebesar 2.12% YoY (vs 2.13% periode sebelumnya).
- * Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatilite dengan kecenderungan menguat.
- * Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatilite dengan kecenderungan menguat.

KOMODITAS

- * Harga Minyak mentah melemah karena cadangan minyak bertambah dari periode sebelumnya diatas konsensus pasar sebesar -0.846 juta barel (vs -4.649 juta barel periode sebelumnya ; konsensus -3 juta barel).
- * Harga Batu bara berada pada kisaran \$145/ton dekat dengan harga pada 8 bulan lalu sebelumnya. Permintaan Batu bara masih akan tetap kuat. International Energy Agency atau Badan Energi Internasional memproyeksikan komsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
- * Harga Emas sentuh level 2,500\$/ons, melemah dari rekor tertinggi sebesar 2,525\$/ons dari periode sebelumnya ditengah tekanan dari penguatan dollar dan menguatnya yield obligasi setelah rilis data ekonomi meredakan urgensi The Fed untuk melonggarkan pembatasan moneter.

Sumber: Divisi Riset Erdikha, Investing, Trading Economics, Yahoo Finance.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	3,610	Hold	3,680	3,790	3,500	High Volume Accumulation
ASII	5,200	Hold	5,300	5,450	5,025	High Volume Accumulation
AUTO	2,280	Sell	2,320	2,390	2,210	High Volume Accumulation
MPMX	1,035	Spec. Buy	1,055	1,085	1,000	Closing Above MA 5, entry level: 1020-1035
MYOR	2,640	Hold	2,690	2,770	2,560	Closing Above Strong Support

LQ45 PRICE PERFORMANCE



Tuesday, September 3, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	885	-0.56%	19			66.98%		885	81%	490	▼	920	-4%
AMMN	10,700	0.47%	85			63.36%		10,700	125%	4,760	▼	15,000	-29%
ADRO	3,610	1.40%	5			51.68%		3,610	56%	2,320	▼	3,650	-1%
BRIS	2,610	-1.51%	20			50.00%		2,610	80%	1,450	▼	2,960	-12%
SRTG	2,400	10.60%	20			46.34%		2,400	96%	1,225	▼	2,440	-2%
PGAS	1,545	0.32%	8			36.73%		1,545	46%	1,060	▼	1,700	-9%
SIDO	665	0.76%	18			26.67%		665	39%	478	▼	780	-15%
UNTR	27,900	3.14%	5			23.31%		27,900	33%	20,925	▼	28,775	-3%
BMRI	7,200	1.05%	12			19.01%		7,200	30%	5,525	▼	7,500	-4%
PTBA	2,820	3.30%	6			15.57%		2,820	23%	2,300	▼	3,160	-11%
EXCL	2,270	1.79%	18			13.50%		2,270	20%	1,885	▼	2,650	-14%
BBTN	1,395	-1.06%	6			11.60%		1,395	19%	1,175	▼	1,610	-13%
ISAT	10,350	-0.24%	16			10.40%		10,350	20%	8,650	▼	12,250	-16%
MEDC	1,265	0.80%	5			9.52%		1,265	29%	980	▼	1,705	-26%
BBCA	10,275	-0.48%	25			9.31%		10,275	19%	8,600	▼	10,500	-2%
ICBP	11,500	0.22%	28			8.75%		11,500	20%	9,600	▼	11,825	-3%
ITMG	27,675	1.65%	6			7.89%		27,675	17%	23,575	▼	31,425	-12%
KLBF	1,680	1.82%	26			4.35%		1,680	22%	1,375	▼	1,870	-10%
INDF	6,725	-1.82%	9			4.26%		6,725	15%	5,850	▼	7,100	-5%
ARTO	2,960	3.14%	505			2.07%		2,960	93%	1,530	▼	3,860	-23%
HRUM	1,355	1.12%	31			1.50%		1,355	29%	1,050	▼	1,945	-30%
AKRA	1,495	0.00%	11			1.36%		1,495	12%	1,330	▼	1,865	-20%
BBNI	5,350	0.00%	9			-0.47%		5,350	26%	4,260	▼	6,250	-14%
ACES	715	0.00%	15			-0.69%		715	8%	665	▼	995	-28%
AMRT	2,890	-0.34%	33			-1.37%		2,890	16%	2,490	▼	3,000	-4%
PGEO	1,145	0.00%	18			-2.14%		1,145	16%	990	▼	1,680	-32%
MBMA	545	-0.91%	186			-2.68%		545	14%	476	▼	940	-42%
INKP	8,100	0.00%	7			-2.70%		8,100	7%	7,600	▼	11,850	-32%
CPIN	4,850	-0.21%	29			-3.48%		4,850	10%	4,410	▼	5,800	-16%
MTEL	670	0.75%	27			-4.96%		670	22%	550	▼	770	-13%
ASII	5,200	1.96%	7			-7.96%		5,200	21%	4,290	▼	6,650	-22%
BBRI	5,175	0.49%	13			-9.61%		5,175	27%	4,090	▼	6,450	-20%
INCO	3,800	-1.04%	18			-11.83%		3,800	7%	3,554	▼	5,981	-36%
MDKA	2,370	0.42%	#N/A			-12.22%		2,370	15%	2,060	▼	3,490	-32%
TOWR	835	0.00%	13			-15.66%		835	27%	660	▼	1,070	-22%
BRPT	1,120	-2.18%	234			-15.79%		1,120	28%	874	▼	1,947	-42%
MAPI	1,500	0.33%	14			-16.20%		1,500	21%	1,240	▼	2,050	-27%
ANTM	1,395	0.36%	12			-18.18%		1,395	19%	1,175	▼	1,980	-30%
TLKM	3,140	2.61%	13			-20.51%		3,140	16%	2,700	▼	4,240	-26%
GGRM	16,125	-1.53%	10			-20.66%		16,125	11%	14,475	▼	27,125	-41%
INTP	7,050	2.17%	14			-25.00%		7,050	12%	6,275	▼	11,075	-36%
UNVR	2,290	0.88%	19			-35.13%		2,290	2%	2,240	▼	4,100	-44%
SMGR	4,090	2.00%	15			-36.09%		4,090	20%	3,410	▼	7,100	-42%
GOTO	53	1.92%	#N/A			-38.37%		53	6%	50	▼	116	-54%
BUKA	119	1.71%	#N/A			-44.91%		119	11%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, September 3, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,600	-3.76%	#N/A	TPIA	9,600	82.86%	TPIA	9,600	381%	1,995	11,225	-14%
2 AMMN	10,700	0.47%	85	AMMN	10,700	63.36%	AMMN	10,700	125%	4,760	15,000	-29%
3 ADRO	3,610	1.40%	5	ADRO	3,610	51.68%	ADRO	3,610	56%	2,320	3,650	-1%
4 UNTR	27,900	3.14%	5	UNTR	27,900	23.31%	UNTR	27,900	33%	20,925	28,775	-3%
5 BMRI	7,200	1.05%	12	BMRI	7,200	19.01%	BMRI	7,200	30%	5,525	7,500	-4%
6 BBKA	10,275	-0.48%	25	BBKA	10,275	9.31%	BBKA	10,275	19%	8,600	10,500	-2%
7 ICBP	11,500	0.22%	28	ICBP	11,500	8.75%	ICBP	11,500	20%	9,600	11,825	-3%
8 KLBF	1,680	1.82%	26	KLBF	1,680	4.35%	KLBF	1,680	22%	1,375	1,870	-10%
9 INDF	6,725	-1.82%	9	INDF	6,725	4.26%	INDF	6,725	15%	5,850	7,100	-5%
10 BBNI	5,350	0.00%	9	BBNI	5,350	-0.47%	BBNI	5,350	26%	4,260	6,250	-14%
11 AMRT	2,890	-0.34%	33	AMRT	2,890	-1.37%	AMRT	2,890	16%	2,490	3,000	-4%
12 INKP	8,100	0.00%	7	INKP	8,100	-2.70%	INKP	8,100	7%	7,600	11,850	-32%
13 CPIN	4,850	-0.21%	29	CPIN	4,850	-3.48%	CPIN	4,850	10%	4,410	5,800	-16%
14 ASII	5,200	1.96%	7	ASII	5,200	-7.96%	ASII	5,200	21%	4,290	6,650	-22%
15 BBRI	5,175	0.49%	13	BBRI	5,175	-9.61%	BBRI	5,175	27%	4,090	6,450	-20%
16 MDKA	2,370	0.42%	#N/A	MDKA	2,370	-12.22%	MDKA	2,370	15%	2,060	3,490	-32%
17 BRPT	1,120	-2.18%	234	BRPT	1,120	-15.79%	BRPT	1,120	28%	874	1,947	-42%
18 ANTM	1,395	0.36%	12	ANTM	1,395	-18.18%	ANTM	1,395	19%	1,175	1,980	-30%
19 TLKM	3,140	2.61%	13	TLKM	3,140	-20.51%	TLKM	3,140	16%	2,700	4,240	-26%
20 UNVR	2,290	0.88%	19	UNVR	2,290	-35.13%	UNVR	2,290	2%	2,240	4,100	-44%
21 GOTO	53	1.92%	#N/A	GOTO	53	-38.37%	GOTO	53	6%	50	116	-54%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



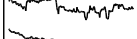




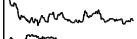









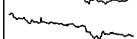








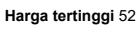


Tuesday, September 3, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	885	-0.56%	19		66.98%	885	81%	490	▼	920	-4%
AMMN	10,700	0.47%	85		63.36%	10,700	125%	4,760	▼	15,000	-29%
PNLF	428	3.88%	10		62.12%	428	77%	242	▼	484	-12%
PANI	7,725	-0.32%	342		57.65%	7,725	137%	3,260	▼	8,150	-5%
ADRO	3,610	1.40%	5		51.68%	3,610	56%	2,320	▼	3,650	-1%
BRIS	2,610	-1.51%	20		50.00%	2,610	80%	1,450	▼	2,960	-12%
SRTG	2,400	10.60%	20		46.34%	2,400	96%	1,225	▼	2,440	-2%
PGAS	1,545	0.32%	8		36.73%	1,545	46%	1,060	▼	1,700	-9%
JPFA	1,535	-3.76%	8		30.08%	1,535	45%	1,055	▼	1,750	-12%
SIDO	665	0.76%	18		26.67%	665	39%	478	▼	780	-15%
GJTL	1,310	-0.76%	3		26.57%	1,310	108%	630	▼	1,490	-12%
UNTR	27,900	3.14%	5		23.31%	27,900	33%	20,925	▼	28,775	-3%
ELSA	478	-0.42%	5		23.20%	478	29%	370	▼	545	-12%
BMRI	7,200	1.05%	12		19.01%	7,200	30%	5,525	▼	7,500	-4%
BSDE	1,260	-1.95%	9		16.67%	1,260	45%	870	▼	1,340	-6%
NISP	1,375	1.10%	7		16.53%	1,375	31%	1,050	▼	1,445	-5%
PTBA	2,820	3.30%	6		15.57%	2,820	23%	2,300	▼	3,160	-11%
EXCL	2,270	1.79%	18		13.50%	2,270	20%	1,885	▼	2,650	-14%
PTPP	482	6.17%	6		12.62%	482	77%	272	▼	835	-42%
BNGA	1,900	1.06%	7		12.09%	1,900	17%	1,620	▼	2,220	-14%
CTRA	1,310	0.77%	12		11.97%	1,310	34%	975	▼	1,385	-5%
BBTN	1,395	-1.06%	6		11.60%	1,395	19%	1,175	▼	1,610	-13%
ISAT	10,350	-0.24%	16		10.40%	10,350	20%	8,650	▼	12,250	-16%
MEDC	1,265	0.80%	5		9.52%	1,265	29%	980	▼	1,705	-26%
BBCA	10,275	-0.48%	25		9.31%	10,275	19%	8,600	▼	10,500	-2%
ICBP	11,500	0.22%	28		8.75%	11,500	20%	9,600	▼	11,825	-3%
INDY	1,555	6.51%	10		8.36%	1,555	35%	1,155	▼	2,380	-35%
JSMR	5,275	-1.40%	5		8.32%	5,275	33%	3,980	▼	5,700	-7%
ITMG	27,675	1.65%	6		7.89%	27,675	17%	23,575	▼	31,425	-12%
MAPA	880	1.15%	19		7.32%	880	29%	680	▼	1,170	-25%
MYOR	2,640	-0.75%	16		6.02%	2,640	20%	2,200	▼	2,850	-7%
PWON	480	0.84%	12		5.73%	480	31%	366	▼	515	-7%
SMRA	605	-0.82%	11		5.22%	605	26%	480	▼	675	-10%
KLBF	1,680	1.82%	26		4.35%	1,680	22%	1,375	▼	1,870	-10%
INDF	6,725	-1.82%	9		4.26%	6,725	15%	5,850	▼	7,100	-5%
MIKA	2,940	-3.92%	39		3.16%	2,940	21%	2,430	▼	3,200	-8%
ARTO	2,960	3.14%	505		2.07%	2,960	93%	1,530	▼	3,860	-23%
HRUM	1,355	1.12%	31		1.50%	1,355	29%	1,050	▼	1,945	-30%
AKRA	1,495	0.00%	11		1.36%	1,495	12%	1,330	▼	1,865	-20%
TKIM	7,300	-1.35%	5		0.00%	7,300	19%	6,125	▼	10,375	-30%
BBNI	5,350	0.00%	9		-0.47%	5,350	26%	4,260	▼	6,250	-14%
ERAA	424	0.47%	8		-0.47%	424	30%	326	▼	494	-14%
ACES	715	0.00%	15		-0.69%	715	8%	665	▼	995	-28%
AMRT	2,890	-0.34%	33		-1.37%	2,890	16%	2,490	▼	3,000	-4%
MPMX	1,035	0.49%	8		-1.43%	1,035	13%	915	▼	1,095	-5%
PGEO	1,145	0.00%	18		-2.14%	1,145	16%	990	▼	1,680	-32%
MBMA	545	-0.91%	186		-2.68%	545	14%	476	▼	940	-42%
INKP	8,100	0.00%	7		-2.70%	8,100	7%	7,600	▼	11,850	-32%
AUTO	2,280	3.17%	5		-3.39%	2,280	27%	1,795	▼	3,420	-33%
CPIN	4,850	-0.21%	29		-3.48%	4,850	10%	4,410	▼	5,800	-16%
MTEL	670	0.75%	27		-4.96%	670	22%	550	▼	770	-13%
ADMR	1,285	0.00%	6		-5.51%	1,285	21%	1,060	▼	1,600	-20%
ASSA	745	0.68%	17		-5.70%	745	22%	610	▼	1,150	-35%

12	BRMS	160	-1.23%	87
	AVIA	468	-0.43%	18
35	TBIG	1,935	0.52%	28
	ASII	5,200	1.96%	7
40	NCKL	910	0.00%	10
	ENRG	200	0.00%	4
58	BBRI	5,175	0.49%	13
	INCO	3,800	-1.04%	18
7	MDKA	2,370	0.42%	#N/A
	HEAL	1,295	-0.38%	33
11	BMTR	228	0.00%	6
	MNCN	328	0.61%	4
78	TOWR	835	0.00%	13
	BRPT	1,120	-2.18%	234
17	MAPI	1,500	0.33%	14
	BFIN	995	-1.97%	10
51	ANTM	1,395	0.36%	12
	TLKM	3,140	2.61%	13
9	GGRM	16,125	-1.53%	10
	BTPS	1,275	0.79%	11
24	INTP	7,050	2.17%	14
	SCMA	123	0.82%	13
10	EMTK	420	4.48%	56
	UNVR	2,290	0.88%	19
50	SMGR	4,090	2.00%	15
	GOTO	53	1.92%	#N/A
60	BUKA	119	1.71%	#N/A

BRMS		-5.88%
AVIA		-6.40%
TBIG		-7.42%
ASII		-7.96%
NCKL		-9.00%
ENRG		-9.09%
BBRI		-9.61%
INCO		-11.83%
MDKA		-12.22%
HEAL		-13.09%
BMTR		-14.93%
MNCN		-15.03%
TOWR		-15.66%
BRPT		-15.79%
MAPI		-16.20%
BFIN		-17.43%
ANTM		-18.18%
TLKM		-20.51%
GGRM		-20.66%
BTPS		-24.56%
INTP		-25.00%
SCMA		-27.65%
EMTK		-28.81%
UNVR		-35.13%
SMGR		-36.09%
GOTO		-38.37%
BUKA		-44.91%

BRMS	160	26%	127	▼	226	-29%
AVIA	468	11%	422	▼	610	-23%
TBIG	1,935	21%	1,600	▼	2,200	-12%
ASII	5,200	21%	4,290	▼	6,650	-22%
NCKL	910	20%	760	▼	1,205	-24%
ENRG	200	26%	159	▼	302	-34%
BBRI	5,175	27%	4,090	▼	6,450	-20%
INCO	3,800	7%	3,554	▼	5,981	-36%
MDKA	2,370	15%	2,060	▼	3,490	-32%
HEAL	1,295	22%	1,060	▼	1,575	-18%
BMTR	228	14%	200	▼	308	-26%
MNCN	328	15%	284	▼	565	-42%
TOWR	835	27%	660	▼	1,070	-22%
BRPT	1,120	28%	874	▼	1,947	-42%
MAPI	1,500	21%	1,240	▼	2,050	-27%
BFIN	995	24%	800	▼	1,380	-28%
ANTM	1,395	19%	1,175	▼	1,980	-30%
TLKM	3,140	16%	2,700	▼	4,240	-26%
GGRM	16,125	11%	14,475	▼	27,125	-41%
BTPS	1,275	28%	1,000	▼	2,230	-43%
INTP	7,050	12%	6,275	▼	11,075	-36%
SCMA	123	5%	117	▼	170	-28%
EMTK	420	20%	350	▼	670	-37%
UNVR	2,290	2%	2,240	▼	4,100	-44%
SMGR	4,090	20%	3,410	▼	7,100	-42%
GOTO	53	6%	50	▼	116	-54%
BUKA	119	11%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SRTG 2,400 (10.5%)
EMTK 420 (4.4%)
PTBA 2,820 (3.2%)
UNTR 27,900 (3.1%)
ARTO 2,960 (3.1%)

Top Volume

GOTO 53 (9.6 Mn Lot)
BUKA 119 (2.5 Mn Lot)
BBRI 5,175 (1.3 Mn Lot)
TLKM 3,140 (1.1 Mn Lot)
ANTM 1,395 (1.1 Mn Lot)

Top Frekuensi

BBRI 5,175 (24k x)
BBCA 10,275 (22k x)
TLKM 3,140 (21k x)
ANTM 1,395 (14k x)
BRPT 1,120 (13k x)

Top Loser

BRPT 1,120 (-2.1%)
INDF 6,725 (-1.8%)
GGRM 16,125 (-1.5%)
BRIS 2,610 (-1.5%)
BBTN 1,395 (-1%)

Top Value

BBCA 10,275 (738.3 IDR Bn)
BBRI 5,175 (709.6 IDR Bn)
BMRI 7,200 (593.4 IDR Bn)
ASII 5,200 (440 IDR Bn)
TLKM 3,140 (372.3 IDR Bn)

All Stock Performance

Top Gainer

LUCK 85 (34.9%)
PGLI 168 (34.4%)
ITMA 690 (24.3%)
IOTF 124 (19.2%)
WIKA 458 (17.4%)

Top Volume

GOTO 53 (9.6 Mn Lot)
WIKA 458 (8.3 Mn Lot)
PTPP 482 (5.4 Mn Lot)
BUMI 93 (4.7 Mn Lot)
BULL 121 (4.6 Mn Lot)

Top Frekuensi

WIKA 458 (51k x)
AYAM 121 (37k x)
PTPP 482 (26k x)
BBRI 5,175 (24k x)
BBCA 10,275 (22k x)

Top Loser

GULA 605 (-19.3%)
BCAP 105 (-15.3%)
OBMD 224 (-15.1%)
ANDI 7 (-12.5%)
HADE 7 (-12.5%)

Top Value

BBCA 10,275 (738.3 IDR Bn)
BBRI 5,175 (709.6 IDR Bn)
BMRI 7,200 (593.4 IDR Bn)
ASII 5,200 (440 IDR Bn)
BREN 10,750 (412.9 IDR Bn)

CORPORATE ACTION



Weekly (2 - 6 September 2024)

RUPS/T/LB

AGRS

Date : 03/09/20204

Time : 14:00

Venue : Kantor Perseroan, Ruang Auditorium, Lt. 19, Wisma GKBI.

BCAP

Date : 03/09/20204

Time : 11:00

Venue : iNews Tower Lantai 3 MNC Center, Jl. Kebon Sirih Kav.17-19, Jakarta Pusat 10340

BHIT

Date : 03/09/20204

Time : 15:00

Venue : iNews Tower Lantai 3 MNC Center, Jl. Kebon Sirih Kav.17-19, Jakarta Pusat 10340

MPRO

Date : 03/09/20204

Time : 10:00

Venue : Mayapada Tower 2, Ruang Rapat di Lantai 9, Jl. Jenderal Sudirman Kav.27

OMED

Date : 03/09/20204

Time : 09:00

Venue : Ruang Meeting PT Intisumber Hasil Sempurna Global, Kompleks Darmo Park 2, Blok 3 No.8

ABBA

Date : 04/09/20204

Time : 10:00

Venue : Online

WICO

Date : 04/09/20204

Time : 10:00

Venue : Lantai 29, Gedung AIA Central, Setiabudi, Jakarta Selatan

BJBR

Date : 05/09/20204

Time : 09:00

Venue : Grand Ballroom Trans Hotel Bandung

KRAS

Date : 05/09/20204

Time : 14:00

Venue : Financial Hall, Graha CIMB Niaga Lantai 2

RMKE

Date : 05/09/20204

Time : 10:00

Venue : Wisma RMK, Lantai 4, Jl. Puri Kencana Blok M4 No.1

SMIL

Date : 05/09/20204

Time : 10:00

Venue : Cyber 2 Tower 17th Floor, Jl. H.R Rasuna Said, Block X-5, South Jakarta Special Capital Region of Jakarta 12950

TELE

Date : 05/09/20204

Time : 10:00

Venue : Telesindo Tower, Jl. Gajah Mada No 27a Krukut, Taman Sari, Jakarta Barat

OKAS

Date : 06/09/20204

Time : 10:00

Venue : Primedge - Equity Tower Lt.40, SCBD Lot 9, Jl. Jend. Sudirman Kav.52-53, Jakarta 12190

Cash Dividend**BPII (Rp4.55)**

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

GEMS (USD 0.025 // Rp38.64 Estimate)

Cum Date : 29/08/2024

Ex Date : 30/08/2024

Recording Date : 02/09/2024

Payment Date : 20/09/2024

SUSPENSİ**UNSUSPENSİ**

UANG

UMA

ECONOMIC CALENDAR



Monday August 26 2024		Actual	Previous	Consensus	Forecast
7:30 PM	US Durable Goods Orders MoM JUL	<u>9.90%</u>	-6.9% Ⓜ	<u>5%</u>	<u>3%</u>
Tuesday August 27 2024		Actual	Previous	Consensus	Forecast
9:30 PM	US EIA Crude Oil Stocks Change AUG/23	<u>-0.846M</u>	-4.649M	<u>-3M</u>	
Thursday August 29 2024		Actual	Previous	Consensus	Forecast
7:30 PM	US GDP Growth Rate QoQ 2nd Est Q2	<u>3.00%</u>	<u>1.40%</u>	<u>2.80%</u>	<u>2.80%</u>
7:30 PM	US Initial Jobless Claims AUG/24	<u>231K</u>	<u>232K</u>	<u>232K</u>	<u>237.0K</u>
Friday August 30 2024		Actual	Previous	Consensus	Forecast
7:30 PM	US Core PCE Price Index MoM JUL		<u>0.20%</u>	<u>0.20%</u>	<u>0.20%</u>

ECONOMIC CALENDAR



Monday September 2 2024				Actual	Previous	Consensus	Forecast
7:30 AM	ID	S&P Global Manufacturing PMI AUG		48.9	49.3		49
8:45 AM	CN	Caixin Manufacturing PMI AUG		50.4	49.8	50	49.6
11:00 AM	ID	Inflation Rate YoY AUG		2.12%	2.13%	2.12%	
11:00 AM	ID	Core Inflation Rate YoY AUG		2.02%	1.95%	1.98%	
11:00 AM	ID	Inflation Rate MoM AUG		-0.03%	-0.18%	0%	
12:00 PM	ID	Tourist Arrivals YoY JUL		16.91%	9.99%		
Tuesday September 3 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	ISM Manufacturing PMI AUG			46.8	47.8	47.5
Wednesday September 4 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	JOLTs Job Openings JUL			8.184M	8.10M	8.09M
Thursday September 5 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Initial Jobless Claims AUG/31			231K	235K	247.0K
9:00 PM	US	ISM Services PMI AUG			51.4	51.5	51.2
10:00 PM	US	EIA Crude Oil Stocks Change AUG/30			-0.846M		
Friday September 6 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	Foreign Exchange Reserves AUG			\$145.4B		
7:30 PM	US	Non Farm Payrolls AUG			114K	163K	100K
7:30 PM	US	Unemployment Rate AUG			4.30%	4.20%	4.30%

DISCLAIMER



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